

# Mastek

Cloud Enhancement Services

**Live Webinar**

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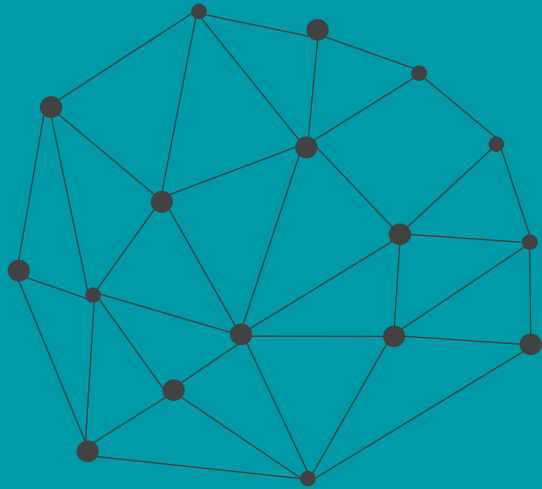
## 23A SCM (PROCUREMENT & ADVANCE PROCUREMENT)

*Empowering you for the next update*



ORACLE | Partner





## **DISCLAIMER**

These advisory webinars are organized to equip you with the latest updates. The content of this session is based on the interpretation of the material and documentation that Oracle has released and is a general guideline/recommendation only.

# AGENDA



● Our Approach to Oracle Update

● Our Analysis of Latest Release  
- New Features  
- Known Issues (If any)

● Closing  
- Q&A



# How to read each Feature Summary?

## Mastek Feature Analysis for Your Business

New Feature Introduced in latest release by Oracle

Short Description of the New Feature

Business Benefits realized from the New Feature

**ABILITY TO CHANGE CONTACT START DATE**

**DETAILS:**

- If you're an HR Specialist, you can now change a contact's start date on the Family and Emergency Contacts page. As an HR Specialist, you can now complete all your administrative tasks using the responsive pages.
- This feature isn't available for an employee or contingent worker while viewing their contacts' information.

**BUSINESS BENEFIT:**

Ensure correct data that can be used for any family benefits

**Impact Analysis**

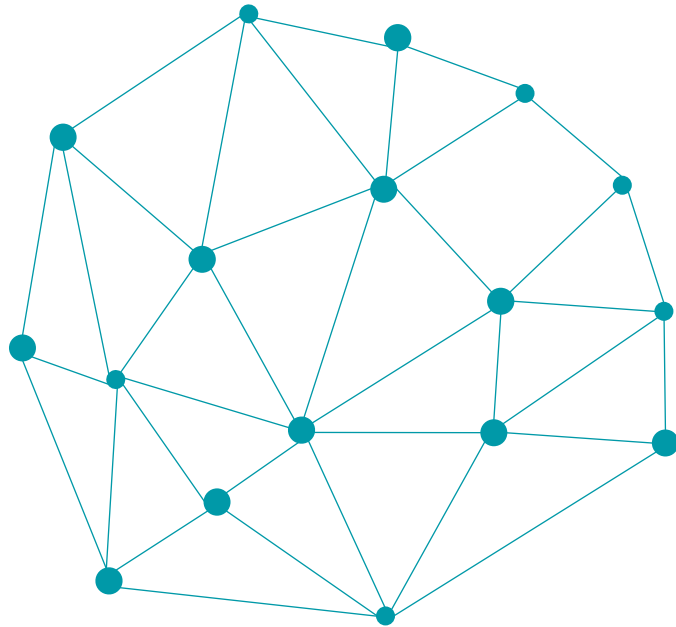
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

Mastek Impact Study on Potential Impact to users for using new feature  
**LOW:** No large scale impact. Regression testing can be ignored.  
**HIGH:** Needs to be part of the regression testing.

**NO :** Already enabled and ready to use with some or no configuration  
**YES:** Need to opt-in to use the feature.

**YES:** Need minimal time of both parties to make use of the feature.  
**NO :** Need significant amount of time and effort to make use of the feature.

**YES:** Configuration set up needed to use new feature.  
**NO:** User can use the feature by default with no change needed.

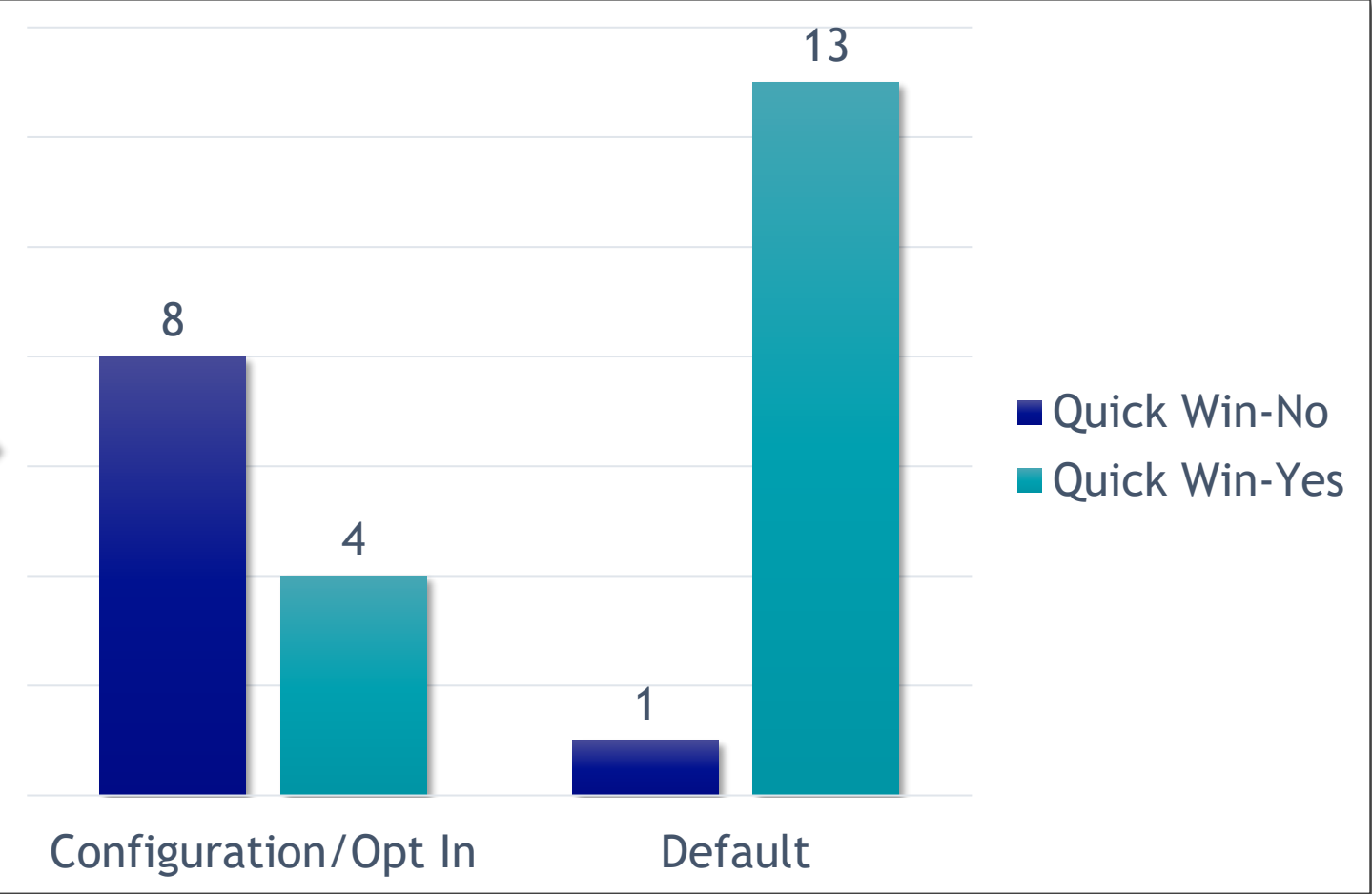


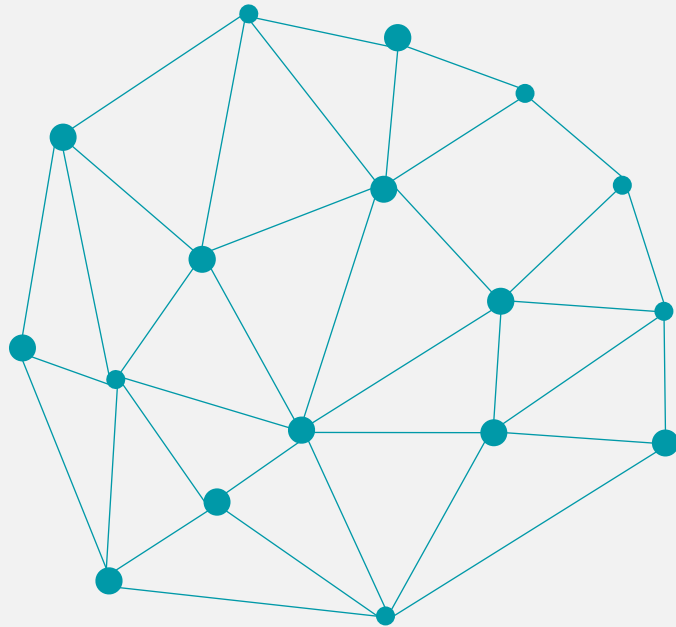
## OUR ANALYSIS OF LATEST RELEASE

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### NEW FEATURES

**26**  
Procurement/  
Adv. Proc





# OUR ANALYSIS

Latest Release

# INTEGRATE AND EXTEND PROCUREMENT USING REST SERVICES

## Details

In this update, Oracle Fusion Cloud Procurement and Oracle Fusion Cloud Self Service Procurement deliver new and modified REST APIs to enable and simplify integration with external systems.

The new REST APIs introduced in this update are:

- Shopping Lists
- Draft Supplier Negotiation Responses

These REST APIs are enhanced:

- Requisition Preferences
- Draft Purchase Orders
- Purchase Orders

**Business Benefit:** You can use these new and modified REST services to simplify integrations and support standards-based interoperability with your other applications and external systems.

Impact Analysis	
Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	NO



# GET NEWS FEED SUGGESTIONS ON YOUR NEXT LIKELY ACTIONS

## Details

Get suggestions on your next likely actions in your news feed layout. This feature is currently in Controlled Availability and is available in Oracle Fusion Cloud Procurement. Artificial intelligence and machine learning algorithms predict and suggest the actions each user is most likely to take during a session. The algorithms use historic navigation behavior and patterns of each user and users like them to determine which navigation target they're most likely to visit.

Oracle Fusion Cloud Applications have a wide range of functionality, and it can sometimes be difficult to know how to navigate to a task. With news feed suggestions, you can get to the tasks that matter faster. For example, if reviewing and approving expense reports is a task commonly performed by managers in your organization, new managers will receive a suggestion in their news feed to perform that task. Or if a few team members are entering performance goals, other members of that team see this task as a suggestion in their news feed.

Impact Analysis	
Impact Level	MED
Need to Enable	YES
Configuration	YES
Quick Win	NO

# GET NEWS FEED SUGGESTIONS ON YOUR NEXT LIKELY ACTIONS

## **Business Benefit:**

- Receive recommendations in your news feed on your next likely actions during that session
- Discover actions that other users like you have taken within Fusion
- As an administrator, you can pin specific task flow pages as a suggestion to raise the visibility of the task

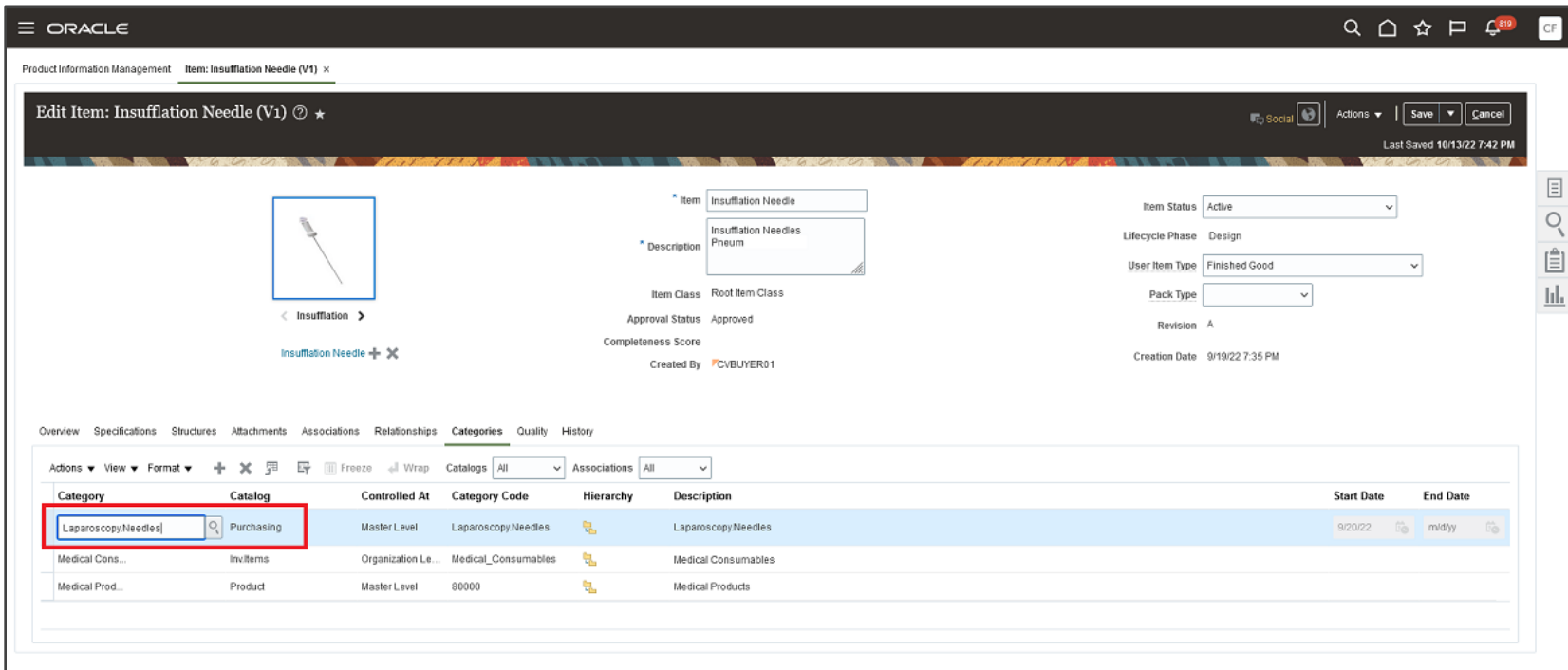
## **Note:**

To enable this feature, you need to log a Service Request (SR) through My Oracle Support and request for a promotion code. This feature is currently in Controlled Availability and requires a promotion code.

# CLASSIFY MASTER ITEM PURCHASES BASED ON THE MOST CURRENT PURCHASING CATEGORY ASSOCIATION

## Details

Classify your master item purchases based on the most current purchasing category association per the item definition. Such purchases will no longer be classified as per the purchasing category on the source agreement line, which could have been from an older item definition. This feature applies to purchase orders created through UI, FBDI, and REST resources. These screen captures illustrate the feature:



### Impact Analysis

- Impact Level: HIGH
- Need to Enable: NO
- Configuration: NO
- Quick Win: NO

# CLASSIFY MASTER ITEM PURCHASES BASED ON THE MOST CURRENT PURCHASING CATEGORY ASSOCIATION



## Blanket Purchase Agreement for Item with Old Purchasing Category

ORACLE

Overview Manage Agreements x Blanket Purchase Agreement: 1002825 x

Blanket Purchase Agreement: 1002825

View PDF Actions Done

Main Controls

General

Procurement BU: Vision Operations  
 Agreement: 1002825  
 Status: Open  
 Buyer: Clare Furey  
 Creation Date: 10/14/22

Supplier: CV\_SuppA01  
 Supplier Site: CVSuppA01Site01  
 Supplier Contact:  
 Supplier Agreement:  
 Communication Method: None

Start Date:  
 End Date:  
 Agreement Amount:  
 Minimum Release Amount:  
 Released Amount: 0.00 USD  
 Description:

Terms Notes and Attachments

Required Acknowledgment: None  
 Payment Terms: 45 Net (terms date + 45)

Shipping Method: Abbitual  
 Freight Terms: Due  
 FOB: Origin

— Requires signature  
 — Buyer Managed Transportation  
 — Pay on receipt  
 — Confirming order

Additional Information

Purchasing Document Headers BI DFF  
 PO SLA DFF  
 ABP\_Region

Lines

Actions View Format Freeze Detach Wrap

Line	Item	Description	Category Name	Supplier Item	UOM	Price	Released Amount	Expiration Date	Status	Details	Type	Revision	Price Break Type	Allow Price Override	Negotiated	Minimum Release Amount	Ag
1	Insufflation Needle	Insufflation Need...	Access.Insufflat...		Each	1,280.00	0.00				Goods		Cumulative	—	✓		

# CLASSIFY MASTER ITEM PURCHASES BASED ON THE MOST CURRENT PURCHASING CATEGORY ASSOCIATION



## Create Purchase Order Lines Sourced from Blanket Purchase Agreements Using the Item's definition Assigned Purchasing Category

Edit Document (Purchase Order): 1005148

Manage Approvals | View PDF | Actions | Save | Submit | Cancel

Sold-to Legal Entity: Vision Operations  
 Bill-to BU: Vision Operations  
 Order: 1005148  
 Status: Incomplete  
 Buyer: Furey, Clare  
 Overriding Approver: [Search]  
 Creation Date: 10/14/22

Supplier Contact: [Dropdown]  
 Communication Method: None  
 Bill-to Location: V1 - Vision Operations  
 Default Ship-to Location: V1 - New York City

Ordered: 13,260.00 USD  
 Total Tax: 0.00 USD  
 Total: 13,260.00 USD

Procurement Card: [Dropdown]  
 Description: [Text Area]  
 Requisition: [Text Area]  
 Agreement: [Text Area]

Terms: Notes and Attachments

Required Acknowledgment: None  
 Acknowledge Within Days: [Text Field]  
 Payment Terms: 45 Net (terms date + 45)

Shipping Method: Airborne  
 Freight Terms: Due  
 FOB: Origin

Requires signature  
 Buyer managed transportation  
 Pay on receipt  
 Confirming order

Additional Information

Purchasing Document Headers BI DFF: [Image]  
 PO SLA DFF: [Text Field]  
 ABP\_Region: [Text Field]

U.S. Federal Attributes

Lines | Schedules | Distributions

Actions | View | Format | + | - | X | [Icons] | Freeze | Detach | Wrap

Line	Type	Edit	Duplicate	Delete	Item	Revision	Description	Category Name	Quantity	Source Agreement	UOM	Price	Ordered	Currency	Total Tax	Supplier Total	Supplier Configuration ID
1	Goods	[Icon]	[Icon]	[Icon]	Insufflation Ne	[Dropdown]	Insufflation Needles Pr	Laparoscopy Needles	10	1002825	Each	1,326.00	13,260.00	USD	0.00	13,260.00	

Columns Hidden: 6

# CORRECT THE SUPPLIER ITEM NUMBER ON PURCHASE ORDERS

## Details

Correct the supplier item number on purchase orders via the Edit Change Order page. During the Purchase Order Acknowledgment process, as a supplier, you can update supplier item numbers to make corrections on purchase order lines sourced from blanket purchase agreements. Using the feature, buyers can also update the supplier item number on behalf of their suppliers.

Irrespective of the Purchase Order Acknowledgment process, suppliers and buyers can create a purchase change order to update the supplier item on open purchase order lines sourced from blanket purchase agreements.

A new Supplier Item Modified approval attribute is now available at the document line dimension to create approval rules to route change orders for approval when a supplier item is updated.

Impact Analysis	
Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	YES

# CORRECT THE SUPPLIER ITEM NUMBER ON PURCHASE ORDERS

ORACLE

Edit Change Order: 0-1

Actions Save Submit Cancel

Change Order 0-1  
Description **Supplier Item correction**  
Creation Date 10/12/22

Status Incomplete  
Amount Changed 0.00 USD

Initiating Party Supplier  
Initiator Diaz

Main Contract Terms

General

Sold-to Legal Entity Vision Operations  
Bill-to BU Vision Operations  
Order 1005940  
Status **Pending Supplier Acknowledgment**  
Buyer Furey,Clare  
Creation Date 10/12/22

Supplier CMK\_PO\_18  
Supplier Site CMK\_PO18\_ST  
Supplier Contact Diaz  
Bill-to Location V1- New York City  
Default Ship-to Location V1- New York City

Ordered 12,800.00 USD  
Description  
Agreement 1002794  
Master Contract

Terms Notes and Attachments

Payment Terms 45 Net (terms date + 45)  
Shipping Method Airborne  
Freight Terms Due  
FOB Origin

Additional Information

Lines Schedules

Line	Item	Description	Quantity	UOM	Supplier Item	Source Agreement	Price	Ordered	Location	Requested Delivery Date	Note to Supplier	Change Reason	Change Status
1	Insufflation Needle	Insufflation Needles Pneumoperitoneum	10	Each	<b>Supplier PW120</b>	1002794	1,280.00	12,800.00	V1- New York City	10/19/22		<b>Supplier Item co</b>	

Columns Hidden 25

# CORRECT THE SUPPLIER ITEM NUMBER ON PURCHASE ORDERS

Oracle Procurement Cloud interface showing a purchase order change order. The interface includes a header with 'Edit Change Order: 1' and a table of line items. The 'Description' field is highlighted with a red box and contains 'Supplier Item correction'. The table below shows a line item with 'Supplier PN120' highlighted in a red box, and the 'Source Agreement' column is also highlighted with a red box.

Change Order 1  
Status: Incomplete  
Amount Changed: 0.00 USD  
Initiating Party: Buyer  
Initiator: Clare Furey  
Type: Internal

Change Order 1  
Description: Supplier Item correction  
Overriding Approver: [Search]  
Creation Date: 10/12/22

Main Contract Terms

General

Lines Schedules Distributions

Line	Type	Item	Revision	Description	Category Name	Supplier Item	Quantity	UOM	Pricing UOM	Price	Source Agreement Document Type	Source Agreement	Ordered	Currency	T
1	Goods	Insufflation Needle		Insufflation Needles Pnc Access. Insufflation	Access. Insufflation	Supplier PN120	10	Each	Each	1,280.00	Blanket Purcha...	1002794	12,800.00	USD	



# CORRECT THE SUPPLIER ITEM NUMBER ON PURCHASE ORDERS

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## Edit Approval Rules: Terms Approval Serial

Approval Task Purchasing Document Approvals  
Version 6529\_22100216  
Stage Terms  
Participant Terms Approval Serial

### Rules

Actions View Format + [Icons] Freeze Detach Wrap Disable

Rule	Priority	Conditions
Supplier Item M...	High	
Negotiation equ...	Medium	Negotiated Equals Yes
Negotiated equ...	Medium	Negotiated Equals No
ruletesting	Medium	Supplier Equals CV_SuppA07, 5111 AND Item Equals Z02
Rule 5	Medium	Document Type Is in (Contract Purchase Agreement, Purchase Order, Blanket Purchase Agreement)

Columns Hidden 1

### Supplier Item Modified: Details

Conditions

Actions View Format [Icons] Freeze Detach [Icons] Wrap Add Condition Add Ope

#### Add Condition

Type Approval task attribute

\* Attribute Supplier Item Modific

Operator Equals

Value Type Value

\* Value Yes

No

Yes

Add Another OK Cancel

Condition
-----------

# CORRECT THE SUPPLIER ITEM NUMBER ON PURCHASE ORDERS

## Important Considerations

- You can't update the supplier item attribute through the Electronic Purchase Order Acknowledgment Collaboration Message Framework inbound message. Supplier-initiated changes for supplier items are only supported through the Supplier Portal.
- You can update supplier items on Incomplete and Open purchase orders sourced from blanket purchase agreements using the REST Draft Purchase Orders resource.

# COPY REQUISITION HEADER ATTACHMENTS TO THE PURCHASE ORDER HEADER

## Details

Copy requisition header attachments to the purchase order header. Before this update, the application copied the requisition header attachments onto each purchase order line that fulfilled the requisition. This resulted in duplicate attachments for the purchase order. In this update, the application can now copy the requisition header attachments to the purchase order header.

Use the Opt In UI to enable this feature.

### Impact Analysis

Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	YES

# COPY REQUISITION HEADER ATTACHMENTS TO THE PURCHASE ORDER HEADER

## Requisition with Header Attachment

Requisition: 10520108 ?

View Life Cycle

Actions ▾

Done

Requisitioning BU Vision Operations

Creation Date 10/12/22

Requisition Amount 5,500.00 USD

Entered By  Clare Furey

Status Approved

Approval Amount 5,500.00 USD



Description New hires kit

Justification

Attachments [Office Equipment Quotes.pdf](#)

### Requisition Lines

Actions ▾ View ▾ Format ▾  Freeze  Detach  Wrap

Line	Description	Category Name	Quantity	UOM	Price	Amount (USD)	Status	Order	Line Life Cycle
1	Leather slim lapt...	Miscellaneous_1	100	Each	25.00 USD	2,500.00	Approved		
2	Wireless headp...	Miscellaneous_1	100	Each	30.00 USD	3,000.00	Approved		

Rows Selected 1 Columns Hidden 14

# COPY REQUISITION HEADER ATTACHMENTS TO THE PURCHASE ORDER HEADER

## Requisition Header Attachment Copied on to the Purchase Order Header

Purchase Order: 1005903 ? ★ View PDF Actions Refresh Done

**Main**

**General**

Procurement BU	Vision Operations	Supplier	CV_SuppA08	Ordered	5,500.00 USD
Requisitioning BU	Vision Operations	Supplier Site	CVSuppA08Site01	Total Tax	0.00 USD
Sold-to Legal Entity	Vision Operations	Supplier Contact		Total	5,500.00 USD
Bill-to BU	Vision Operations	Communication Method	None	Description	
Order	1005903	Bill-to Location	V1- New York City	Requisition	10520108
Status	Incomplete	Ship-to Location	V1- New York City	Source Agreement	
Buyer	Clare Furey			Supplier Order	
Overriding Approver				Master Contract	
Creation Date	10/12/22				

**Terms** **Notes and Attachments**

Note to Supplier	Note to Receiver	<b>Attachments</b> <a href="#">Office Equipment Quotes.pdf</a>
------------------	------------------	--

**Lines** Schedules Distributions

Actions ▼ View ▼ Format ▼ Freeze Detach Wrap

Line	Type	Description	Quantity	UOM	Price	Ordered	Total Tax	Total	Status	Note to Supplier	Location
1	Goods	Leather slim laptop	100	Each	25.00	2,500.00	0.00	2,500.00			V1- New
2	Goods	Wireless headphone	100	Each	30.00	3,000.00	0.00	3,000.00			V1- New

# SPECIFY A CONTRACT PURCHASE AGREEMENT WHEN PROCESSING REQUISITION LINES USING THE DOCUMENT BUILDER

## Details

Specify a contract purchase agreement as the source document when processing requisition lines into a purchase order using the document builder. Before this update, you could specify only blanket purchase agreements as the source document in the document builder.

The screenshot shows a dialog box titled "Add to Document Builder" with a close button (X) in the top right corner. Below the title is the text "Selected Requisition Lines". There are several action buttons: "Actions", "View", "Format", "Freeze", "Detach", and "Wrap". Below these is a table with the following columns: "Requisitioning BU", "Requisition", "Line", "Item", "Line Description", and "Amount". The table contains one row: "Vision Operations", "10519613", "1", "item1", "item1", and "6.00". Below the table is a horizontal scrollbar. At the bottom of the dialog, there is a section titled "Add All Selected" with a "Type" dropdown menu set to "New Order". Below that is a "Source Agreement" search field containing "1000358" and a magnifying glass icon. A dropdown menu is open below the search field, showing the text "\* style 1000358 Vision Operations Contract Purchase Agreement CV\_SuppA02" with a red underline. At the bottom, there is a "Supplier" field with a "More..." link.

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# APPLY DISCOUNT TO ALL PURCHASE ORDER LINES

## Details

Apply discounts to all purchase order lines with a single action. For percentage-based discounts, the same discount percentage is applied to all the lines. For amount-based discounts, the discount amount gets prorated to all the lines.

## Initiate the Apply Discount Action from the Purchase Order Header

The screenshot shows the 'Edit Document (Purchase Order): 1005838' interface. The 'Actions' dropdown menu is open, and the 'Apply Discount' option is highlighted with a red box. The main form displays various fields for the purchase order, including Procurement BU, Requisitioning BU, Sold-to Legal Entity, Bill-to BU, Order, Status, Buyer, Supplier, Supplier Site, Supplier Contact, Communication Method, Bill-to Location, and Default Ship-to Location.

Field	Value
Procurement BU	Vision Operations
Requisitioning BU	Vision Operations
Sold-to Legal Entity	Vision Operations
Bill-to BU	Vision Operations
Order	1005838
Status	Incomplete
* Buyer	Furey,Clare
Supplier	CV_SuppA01
Supplier Site	CVSuppA01Site01
Supplier Contact	
Communication Method	None
Bill-to Location	V1- New York City
Default Ship-to Location	M1- Seattle Mfg
Total Tax	0.00 USD
Total	1,000.00 USD

## Impact Analysis

Impact Level **MED**

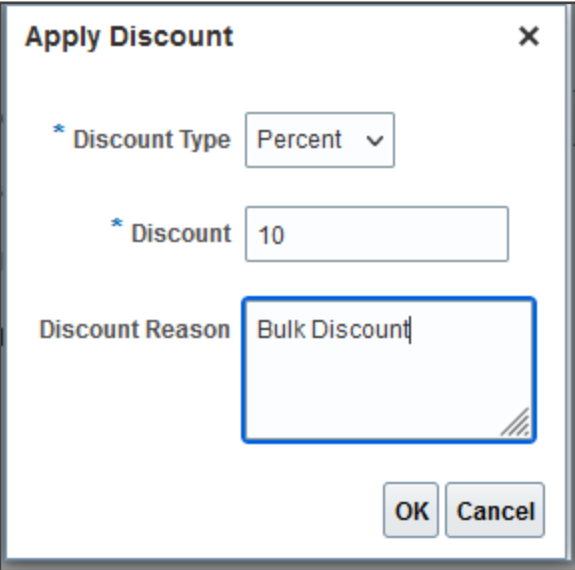
Need to Enable **YES**

Configuration **NO**

Quick Win **YES**

# APPLY DISCOUNT TO ALL PURCHASE ORDER LINES

Enter the Discount Percent or Discount Amount to Apply to the PO Lines



The screenshot shows a dialog box titled "Apply Discount" with a close button (X) in the top right corner. It contains three input fields: "Discount Type" is a dropdown menu set to "Percent"; "Discount" is a text box containing the number "10"; and "Discount Reason" is a text box containing "Bulk Discount". At the bottom of the dialog are "OK" and "Cancel" buttons.



# APPLY DISCOUNT TO ALL PURCHASE ORDER LINES

## View Total Discount Applied on a Purchase Order

Edit Document (Purchase Order): 1005838 ? ★ Manage Approvals View PDF Actions Save

Main Contract Terms

General ?

Procurement BU Vision Operations  
Requisitioning BU Vision Operations  
Sold-to Legal Entity Vision Operations  
Bill-to BU Vision Operations ▼  
Order 1005838  
Status Incomplete  
\* Buyer Furey,Clare ▼  
Overriding Approver ?  
Creation Date 10/10/22

Supplier CV\_SuppA01

**Information** ×

Ordered Before Adjustments 1,000.00 USD

**Discount -100.00 USD**

Done

\* Currency USD ▼  
**Ordered 900.00 USD** ?  
Total Tax 0.00 USD  
Total 900.00 USD

Procurement Card  
Description ?  
Requisition  
Agreement  
Master Contract ?

# APPLY DISCOUNT TO ALL PURCHASE ORDER LINES

## Important Considerations

- You can use the Apply Discount action only through the UI.
- You can apply the discount to a purchase order using the Apply Discount action only if the base price of all lines in the purchase order is allowed to be changed. Here are the conditions under which the base price can't be changed:
  - The purchase order line has a source agreement line that doesn't allow the price to be changed.
  - The purchase order line is received or billed, and the procurement business unit configuration doesn't allow manual price updates.
  - The purchase order line is created from a punchout marketplace or a smart form that doesn't allow the price to be changed.
  - The purchase order line is for model items or configuration components.
- The Apply Discount action applies discounts only on the purchase order lines that aren't canceled or finally closed.
- The Apply Discount action overrides any previously applied discounts on purchase order lines. After a discount is applied using the Apply Discount action, you can manually update the discount amount on one or more purchase order lines if required

# SEARCH FOR PURCHASE ORDERS BY PROJECT NUMBERS AND TASK NUMBERS AS A BUYER

## Details

Search for purchase orders and purchase order schedules using project attributes such as project number and task number. In addition to searching purchase orders and purchase order schedules using the project attributes, you can also filter requisition lines using project attributes on the View Requisition Lines page.

Impact Analysis	
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

# SEARCH FOR PURCHASE ORDERS BY PROJECT NUMBERS AND TASK NUMBERS AS A BUYER

## Project Attributes to Search Purchase Orders

Manage Orders ?

Headers Schedules

Advanced Search

Basic Manage Watchlist Saved Search All My Orders

\*\* At least one

\*\* Keywords Contains [ ]

Procurement BU Equals Vision Operations

Requisitioning BU Equals Vision Operations

\*\* Supplier Equals [ ]

\*\* Buyer Equals [ ]

\*\* Order Starts with [ ]

Source Agreement Equals [ ]

\*\* Requisition Equals [ ]

Status Equals [ ]

Include Closed Documents Equals No

Project Number Equals BAT-PJCBAT-Proj-02

Task Number Equals 3.0

Search Reset Save... Add Fields

Search Results

Actions View Format + [ ] [ ] [ ] [ ] [ ] [ ] Freeze Detach Wrap

Order	Project Number	Task Number	Currency	Ordered	Status	Document Style	Creation Date	Life Cycle	Change Order	Acknowledgment Due Date	Bill-to Location	Shipping Method
1004700	BAT-PJCBAT-Proj-02	3.0	USD	10,000.00	Open	Purchase Order	1/6/20				V1- New York City	Airborne
1004699	BAT-PJCBAT-Proj-02	3.0	USD	10,000.00	Open	Purchase Order	1/6/20				V1- New York City	Airborne

# SEARCH FOR PURCHASE ORDERS BY PROJECT NUMBERS AND TASK NUMBERS AS A BUYER

## Project Attributes to Search Purchase Order Schedules

Manage Orders ?

Headers Schedules

Advanced Search

Basic Manage Watchlist Saved Search All My Schedules

Procurement BU Equals Vision Operations

Requisitioning BU Equals Vision Operations

\*\* Supplier Equals

\*\* Buyer Equals Furey,Clare

\*\* Order Starts with

\*\* Requisition Equals

\*\* Source Agreement Equals

Source Agreement Line Equals

\*\* Item Equals

Line Description Starts with

Status Equals

Include Closed Documents Equals No

Project Number Equals BAT-PJCBAT-Proj-02

Task Number Equals 3.0

Search Reset Save... Add

Search Results

Actions View Format Freeze Detach Wrap

Order	Line	Project Number	Task Number	Line Description	Schedule	Ordered Quantity	UOM	Pricing UOM	Price	Ordered	Currency	Status	Ship-to Location
1004700	1	BAT-PJCBAT-Proj-02	3.0	PO with project details	1	1,000	Each	Each	10.00	10,000.00	USD	Open	M1- Seattle Mfg
1004699	1	BAT-PJCBAT-Proj-02	3.0	PO with project details	1	1,000	Each	Each	10.00	10,000.00	USD	Open	M1- Seattle Mfg
1004698	1	BAT-PJCBAT-Proj-02	3.0	PO with project details	1	1,000	Each	Each	10.00	10,000.00	USD	Open	M1- Seattle Mfg

# IMPORT PURCHASE ORDERS WITH U.S. FEDERAL ATTRIBUTES

## Details

Include U.S. Federal attributes when you import purchase orders using file-based data import. You can now capture the federal attributes that are required for the Governmentwide Treasury Account Symbol Adjusted Trial Balance System (GTAS) and Data Act Reporting while importing purchase orders.

Here's the list of U.S. Federal attributes in the file-based data import template for PO Headers:

Attribute Name	Column Name
Enable for DATA Act reporting	GLOBAL_ATTRIBUTE1
DATA Act Award Type	GLOBAL_ATTRIBUTE2
Procurement Instrument Identifier (PIID)	GLOBAL_ATTRIBUTE3
Parent Award ID	GLOBAL_ATTRIBUTE4
Federal Assistance Identification Number (FAIN)	GLOBAL_ATTRIBUTE5
Unique Record Identifier (URI)	GLOBAL_ATTRIBUTE6

## Impact Analysis

Impact Level **MED**

Need to Enable **YES**

Configuration **YES**

Quick Win **NO**

# IMPORT PURCHASE ORDERS WITH U.S. FEDERAL ATTRIBUTES



## Details

Here's the list of U.S. Federal attributes in the file-based data import template for PO Schedules:

Attribute Name	Column Name
Trading Partner TAS	GLOBAL_ATTRIBUTE_NUMBER1
Trading Partner BETC	GLOBAL_ATTRIBUTE1

Here's the list of U.S. Federal attributes in the file-based data import template for PO Distributions:

Attribute Name	Column Name
BETC	GLOBAL_ATTRIBUTE1

# CREATE PURCHASE ORDER LINES WITH NEGATIVE AMOUNTS

## Details

Create purchase order lines with negative amounts to record credits to the ordered amount that you have negotiated with your supplier. For example, you can use a negative amount line to represent credit for an equipment trade in. When you receive an invoice with a negative amount line, you can match the invoice line to the negative amount order line.

* Line	* Type	Edit	* Description	* Category Name	Quantity	UOM	* Base Price	Price	Ordered
1	Goods		New Equipment	Miscellaneous_1	1	Each	10,000.00	10,000.00	10,000.00
2	Credit		Equipment Trade-in	Miscellaneous_1 <input type="text"/>			-1,000.00	-1,000.00	-1,000.00

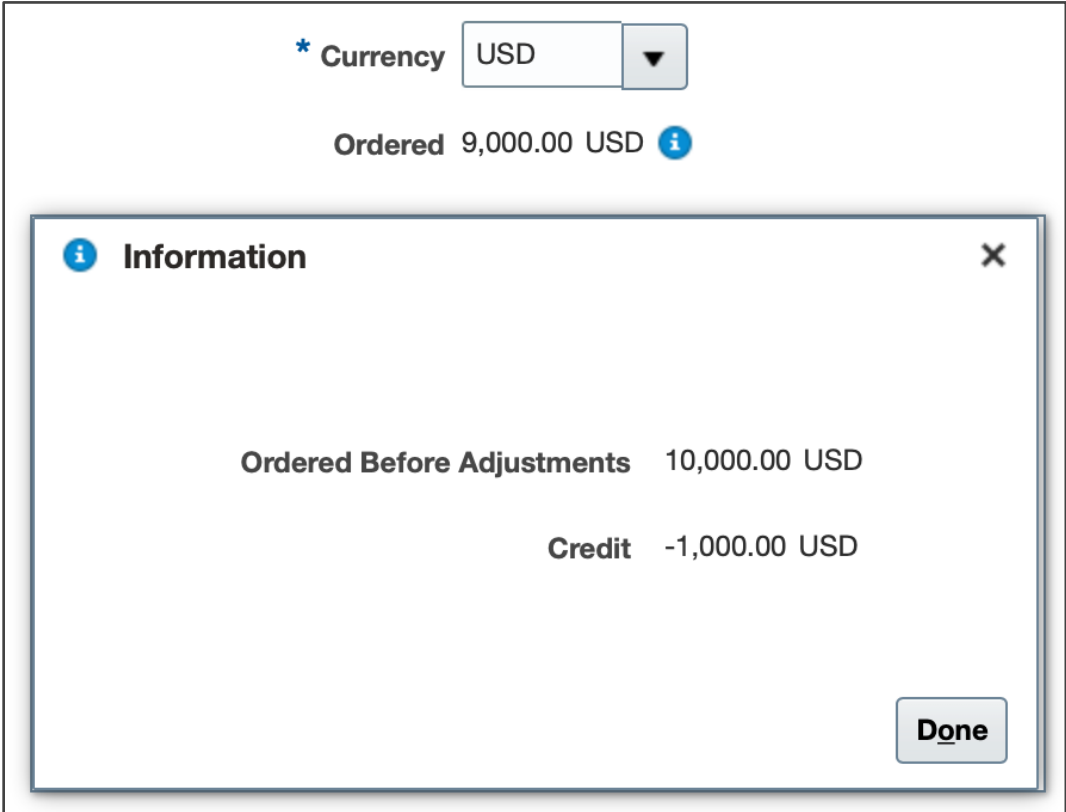
### Impact Analysis

Impact Level	MED
Need to Enable	YES
Configuration	YES
Quick Win	NO



# CREATE PURCHASE ORDER LINES WITH NEGATIVE AMOUNTS

You can see how the Ordered amount breaks down into the Ordered Before Adjustments and Credit amounts at the order header. This screen capture illustrates the popup with the amount details.



# VIEW NEGOTIATION DETAILS FOR PURCHASE ORDERS AND PURCHASE AGREEMENTS CREATED AS NEGOTIATION AWARD OUTCOMES

## Details

View the negotiation number for purchase orders and agreements created as negotiation award outcomes as either the buyer or the supplier. Use the negotiation number link to view negotiation details.

Purchase Order: 1005847 ? ★ View PDF Actions Refresh Done

Main

General

Procurement BU	Vision Operations	Supplier	CV_SuppA01	Ordered	1,100.00 USD
Requisitioning BU	Vision Operations	Supplier Site	CVSuppA01Site01	Total Tax	0.00 USD
Sold-to Legal Entity	Vision Operations	Supplier Contact	Rob Mr. Andrews	Total	1,100.00 USD
Bill-to BU	Vision Operations	Communication Method	None	Description	
Order	1005847	Bill-to Location	V1 - Vision Operations	Requisition	
Status	Incomplete	Ship-to Location	V1- New York City	Source Agreement	
Buyer	Clare Furey			Negotiation	39806
Overriding Approver				Supplier Order	
Creation Date	10/10/22			Master Contract	

## Impact Analysis

Impact Level **MED**

Need to Enable **YES**

Configuration **YES**

Quick Win **NO**

# RESEND APPROVAL EMAIL NOTIFICATIONS

## Details

You can now resend approval email notifications for in-progress transactions. You can select one or more transactions in the Transaction Console page or drill-down to the Transaction details page for a transaction and use Resend Email Notification in the Actions menu to notify assignees.

The screenshot shows the Oracle Transaction Manager interface. The main area displays a table of transactions with columns for Name, Status, Process Name, Submitted On, As Subn By, Issue Priority, and Issue Assignee. The 'Resend Email Notification' option is highlighted in the Actions menu for the selected transaction.

Name	Status	Process Name	Submitted On	As Subn By	Issue Priority	Issue Assignee
Larry ZPER_CB_CHG_LOC_22...	In Progress	Change Assignment	10/31/22	hcl L...		
Larry GHREMP_LGT_GT_2210...	In Progress	Local And Global Transfer	10/22/22	Clr M...		
Larry GHREMP_LGT_GT_2210...	In Progress	Local And Global Transfer	10/21/22	Clr M...		
Larry GHREMP_LGT_GT_2210...	In Progress	Local And Global Transfer	10/21/22	Clr M...		
Larry GHREMP_LGT_GT_2210...	In Progress	Local And Global Transfer	10/21/22	Clr M...		
Job12210265829316	In Progress	Create Job	10/26/22	OT L...		
Job122102645532094	In Progress	Create Job	10/26/22	SE L...		
JTL_EMP_06	In Progress	Payroll Time Card Approval	11/4/22	Nt JT...		
JTL_EMP_05	In Progress	Payroll Time Card Approval	10/14/22	Nt N...		
JTLCLKEMP19 RRF_ABS_TL_Sic...	In Progress	Global Absence Recording - Single Assignment	11/3/22	Nt JT...		
GHR_DKLOC22110433232490	In Progress	Create Location	11/4/22	LL L...		
GHR_DKLOC22110432650565	In Progress	Create Location	11/4/22	LL L...		
GHR_Birth22110211646728	In Progress	Manage Document Records	11/2/22	Jok Fr...		
FN1026_EMP1 GHRAUTO_CA...	In Progress	Change Assignment	10/28/22	hcl L...		
FN1026_EMP1 GHRAUTO_CA...	In Progress	Change Assignment	10/28/22	hcl L...		
Emp_DK22101491925248 Em...	In Progress	Transfer	10/14/22	LA G...		

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# ARCHIVE REMINDER IN TRANSACTION CONSOLE

## Details

The Transaction Console work area now displays a yellow banner that reminds users to archive completed transactions. The banner displays when the archive process hasn't been run in the past 3 months.

The screenshot shows the 'Transaction Manager: Transactions' interface. At the top, there is a navigation bar with a back arrow and the title 'Transaction Manager: Transactions'. On the right side of the navigation bar, it says 'Last Refresh 12/7/22 4:00 PM'. Below the navigation bar, a yellow banner with a warning icon and text reads: 'Completed transactions haven't been archived for 3 months. Archiving can improve performance of the Transaction Console.' To the right of the banner are two buttons: 'Archive Now' (green) and 'Dismiss' (light green). Below the banner, there is a search bar with 'Search...' and a magnifying glass icon. To the right of the search bar are 'Hide Filters' and a filter tag 'Status Failed'. Below the search bar, there is a 'Saved Search' section with a dropdown menu set to 'Default Criteria' and a 'Save' button. To the right of the search bar, there are 'Actions' and 'Priority' dropdown menus, and a 'Transactions From' dropdown menu set to '3 Months'. Below these, there is a table with columns: Name, Status, Process Name, Submitted On, Assignees, Submitted By, Issue Priority, and Issue Assignee. The first row of the table shows a transaction with ID 'PO 1005068 0', status 'Failed', process name 'Purchasing D...', submitted on '12/7/22', and assignee 'Clare Eurey'.

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# DIAGNOSTIC LOG AVAILABILITY AND ATTACHMENTS IN TRANSACTION CONSOLE

## Details

The Transaction Console work area now lets you do the following:

- Download the diagnostic log for healthy pending transactions.
- View details of all the attachments added at any stage of the transaction in the diagnostic log.

ORACLE

Create Grade : GradeResubmit

Status: In Progress

Process Name: Create Grade

Transaction ID: GradeResubmit, 300100558487580

Submitted On: 7/14/22

Submitted By: CRFL52THopkins Laura

Diagnostic Log [Download](#)

Approval History

Approvals

- Assigned to **Bruce Yarmouth** 7/14/22 5:02 PM
- Submitted by **CRFL52THopkins Laura** 7/14/22 5:02 PM

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# SELECTED PURCHASING BUG FIXES IN THIS UPDATE

## Details

This update includes some bug fixes that can change the way Oracle Purchasing works.

- 1. Prevent Buyers from Releasing Holds Initiated by External Applications:** Before this update, as a buyer, you could release a purchase order hold and freeze initiated by Oracle Order Management, which could result in stuck sales orders. After this update, you can't release the hold and unfreeze such POs unless you have the Release Purchase Order Hold and Freeze Initiated by Requester privilege.
- 2. Delete Purchase Orders in Bulk Using the Draft Purchase Order REST Resource:** Before this update, you could only delete one purchase order at a time using REST resources. After this update, you can delete multiple purchase orders in a single request.
- 3. Truncate Very Long Supplier Names:** Before this update, the application didn't truncate long supplier names, which could sometimes affect the display of the user interface. After this update, the application truncates supplier names to 50 characters. You can hover over the field to see the full supplier name.

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# REMOVE REQUISITIONING BUSINESS UNITS FROM MAPPINGS

## Details

In reference to External Purchase Prices now you can Delete requisitioning business units (BUs) mapped to a source organization from an existing requisitioning BU mapping. You can delete those requisitioning BUs where there are no purchase agreements created for the external purchase prices tied to those requisitioning BUs.

Once you delete a requisitioning BU from the mapping, the list of requisitioning BUs is automatically updated in the existing external purchase prices. Any approval rules defined using the requisitioning BU group name are also automatically updated.

Impact Analysis	
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

# BYPASS APPROVAL FOR AGREEMENTS CREATED FROM EXTERNAL PURCHASE PRICES

## Details

Users can now use the External Purchase Prices Options lookup to configure new options for purchase agreements that are created from external purchase prices. Choose to bypass approval, or to enable purchase agreements to allow ordering from unassigned supplier sites.

Manage External Purchase Prices Lookups

Search Results

Lookup Type	Meaning	Description
ORA_SCH_EPP_OPTIONS	External Purchase Prices Options	Configuration options for External Purchase Price

Columns Hidden 3

ORA\_SCH\_EPP\_OPTIONS: Lookup Codes

Lookup Code	Enabled	Meaning	Description
ORA_SCH_EPP_PENDING_APPR_DELAY	✓	12	Threshold value in hours exceeding which, purchase price and change orders in pending approval status are displayed in the e:
ORA_SCH_EPP_BPA_APRVL_OPTION	✓	BYPASS	The approval option for purchase agreements and its change orders created by external purchase prices. Valid values are SUBI
ORA_SCH_EPP_BPA_UNASIGND_SITE	✓	N	The default value for the Allow ordering from unassigned sites option in the purchase agreements created by external purchase

Columns Hidden 5

**Impact Analysis**

Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES



# BYPASS APPROVAL FOR AGREEMENTS CREATED FROM EXTERNAL PURCHASE PRICES

## **Business Benefit**

Bypassing approval workflows ensure that you can create and update purchase agreements faster. Now you can also enable purchase agreements to allow ordering from supplier sites other than those listed as purchasing sites in the business unit assignments.

# CREATE SUPPLIER SITES WITH LONGER NAMES

## Details

Supplier sites sometimes need lengthy, descriptive naming conventions to meet supplier management requirements. With only 15 characters available for the supplier site name, meeting this requirement can be difficult. Create supplier sites with a name of up to 240 characters to better identify them; providing flexibility to satisfy the requirements of any naming convention

Create Site ?

\* Procurement BU Vision Operations

\* Address Name Western Regional Distribution Cen

Address 22306 Market Road, SAN CARLOS, CA 94063

\* Site Western Regional Distribution Hub

Inactive Date m/d/yy

Status Active

## Impact Analysis

Impact Level MED

Need to Enable YES

Configuration NO

Quick Win NO

# SELECTED SUPPLIER MODEL BUG FIXES IN THIS UPDATE

## Details

This update includes some bug fixes that can change the way Oracle Supplier Model works.

1. Replace Advanced Search Operators With Keywords in Supplier LOV: To address performance issues in the Supplier LOV search on pages like Merge Suppliers and Create Noncatalog Request across Oracle Fusion Cloud Procurement, advanced search operators such as Contains are removed. You can now search suppliers using Keywords in the Supplier LOV instead.

### Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# EXTEND A CLOSED NEGOTIATION

## Details

You can now extend a closed negotiation to give suppliers more time to respond. When a closed negotiation is extended, all the participating suppliers are notified of the new deadline so that they can submit new responses or revise their previous responses. Suppliers that already submitted their final responses don't need to resubmit. Negotiation status changes to Active after extension.

The screenshot shows the Mastek RFQ interface for RFQ: 39551. The title is 'Computer Supplies' and the status is 'Closed'. The time remaining is 0 seconds. The 'Actions' menu is open, and the 'Extend' option is highlighted. The 'Manage' option is also visible. The 'Table of Contents' on the left includes: Cover Page, Overview, Requirements, Lines, Contract Terms, and Suppliers. The 'Cover Page' content includes the 'InFusion' section and a list of evaluation criteria:

- Experience and number of years the Supplier has been in the business of providing the required types of products
- Financial stability of the Supplier's organization
- Demonstrated understanding of the goals and objectives of the project and a logical plan for providing the products/services within the required time frames
- Agreement to standard contract terms
- Competitive pricing
- References from the Supplier's clients

## Impact Analysis

Impact Level	MED
Need to Enable	YES
Configuration	NO
Quick Win	YES

# CONTROL DEFAULTING OF SUPPLIER RESPONSES TO PREDEFINED QUESTIONS

## Details

In negotiations, you can add predefined questions from the questions library. When a supplier responds to these predefined questions in a negotiation, the responses get saved in the response repository. When supplier bidder creates a response, these responses to predefined questions are automatically defaulted. With this feature you can control the defaulting of the supplier responses from the response repository for the Procurement BU.

## Impact Analysis

Impact Level	MED
Need to Enable	YES
Configuration	YES
Quick Win	NO

▲ Sourcing ?

**Configure Abstract Listing** **Define Terms and Conditions**

Negotiation Type: RFQ

Negotiation Style: Standard Negotiation

Negotiation template required

Rank Indicator: 1,2,3...

Maximum Requirement Score: 5

Purchasing Documents: Create in Oracle Fusion Purchasing

Initiate approval

Enable weights in requirements

Display requirement scoring criteria to suppliers

Automatically populate responses to predefined questions

Display rank in blind negotiations

Display best price in blind negotiations

Enforce supplier's previous round price as start price

Enable negotiation approval

Enable award approval

Invite only sourcing eligible suppliers

# INVITE ALL CONTACTS TO A LARGE NEGOTIATION

## Details

With this feature, in large negotiations, you can now notify all the contacts for an invited supplier. When you publish a large negotiation, the background process will generate the negotiation documents and response lines (.CSV) file, which will now be sent to all contacts of the supplier.

Cover Page Overview Requirements Lines Suppliers Review

Edit Negotiation (RFQ 40042): Suppliers

Currency = US Dollar

Last Saved 12.Aug.2022 10.03 AM  
Time Zone Coordinated Universal Time

Suppliers

Supplier	Supplier Site	Supplier Contact	Notify All Contacts	Additional Email
Big Computers	FRESNO	Ackerman, Wendy	<input type="checkbox"/>	
Seven Corporation	New Jersey	Gupta, Ravi	<input checked="" type="checkbox"/>	ravi.gupta@rackmount.com

Rows Selected 1

## Impact Analysis

Impact Level MED

Need to Enable YES

Configuration YES

Quick Win NO

# USE PARAMETERS TO VALIDATE NEGOTIATION DESCRIPTIVE FLEXFIELD VALUES

## Details

In negotiations, descriptive flexfields (DFFs) are supported for you to capture information specific to your business on the negotiation header (internal, and visible to suppliers), negotiation line (internal), and the negotiation abstract. In this update, parameters are available to derive and validate the values in the DFFs when creating a negotiation.

DFFs can be configured using these negotiation attributes:

Sourcing Negotiation Abstracts	Sourcing Negotiation Header	Sourcing Negotiation Lines
AuctionHeaderId	<ul style="list-style-type: none"><li>NegotiationType</li><li>DocumentNumber (Negotiation Number)</li><li>AuctionHeaderId</li><li>ProcurementBUId</li><li>RequisitionBUId</li><li>BuyerId</li><li>DocumentStyleId</li></ul>	<ul style="list-style-type: none"><li>CategoryId</li><li>ItemId</li><li>LineTypeId</li><li>ProcurementBUId</li><li>RequisitioningBUId</li><li>LineDescription</li><li>AuctionHeaderId</li><li>LineNumber</li></ul>

## Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# SELECTED SOURCING BUG FIXES IN THIS UPDATE

## Details

This update includes some bug fixes that can change the way Oracle Sourcing works.

- Large Negotiations Included in Landing Page Metrics: Infolets on the Negotiations landing page are updated to include information for large negotiations:

### Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**



# ADD OR MODIFY CATEGORIES IN EXISTING TAXONOMIES

## Details

Add new categories to an existing taxonomy or edit categories in a taxonomy by changing category names at any level. You can now use the Upload Taxonomy action to revise an active taxonomy, modify existing category names, or add new categories to extend the taxonomy.

## Business Benefit

With this capability, business no longer needs to delete the taxonomy they would like to modify, upload a revised version, and then rebuild any impacted knowledge bases that were using the previous version of the taxonomy.

### Impact Analysis

Impact Level **LOW**

Need to Enable **NO**

Configuration **NO**

Quick Win **YES**

# DEFINE RULES USING ADDITIONAL CLASSIFICATION ATTRIBUTES

## Details

Improve results by allowing classification process business rules to be defined using any of up to 20 additional attributes that can be included into each data set. This enhancement improves accuracy of the spend classification results by enabling key information stored in extended attributes to be used to tune the classification process.

Impact Analysis	
Impact Level	LOW
Need to Enable	NO
Configuration	NO
Quick Win	YES

# Closing Q&A



# CLOSING NOTE

1. What happens next?
  1. Presentation
  2. Session Recording
2. Speak with your CES Support Manager or CES Service Manager
  1. for additional services around quarterly updates
  2. Learn more about Innovation
3. Next Sessions ?

<p>Workforce Management &amp; Global Payroll</p>	<p> 17-Jan-2023</p>	<p> 60 minutes</p>
<p> 5:30 PM CET   4:30PM GMT   11:30 AM EST</p>		
<p>Benefits and Compensation</p>	<p> 18-Jan-2023</p>	<p> 60 minutes</p>
<p> 4:00 PM CET   3:00 PM GMT   10:00 AM EST</p>		
<p>Finance</p>	<p> 18-Jan-2023</p>	<p> 60 minutes</p>
<p> 5:30 PM CET   4:30PM GMT   11:30 AM EST</p>		
<p>SCM (Inventory &amp; Order Management)</p>	<p> 19-Jan-2023</p>	<p> 60 minutes</p>
<p> 4:00 PM CET   3:00 PM GMT   10:00 AM EST</p>		
<p>Project Portfolio Management (PPM)</p>	<p> 19-Jan-2023</p>	<p> 60 minutes</p>
<p> 5:30 PM CET   4:30PM GMT   11:30 AM EST</p>		

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**THANK YOU**

